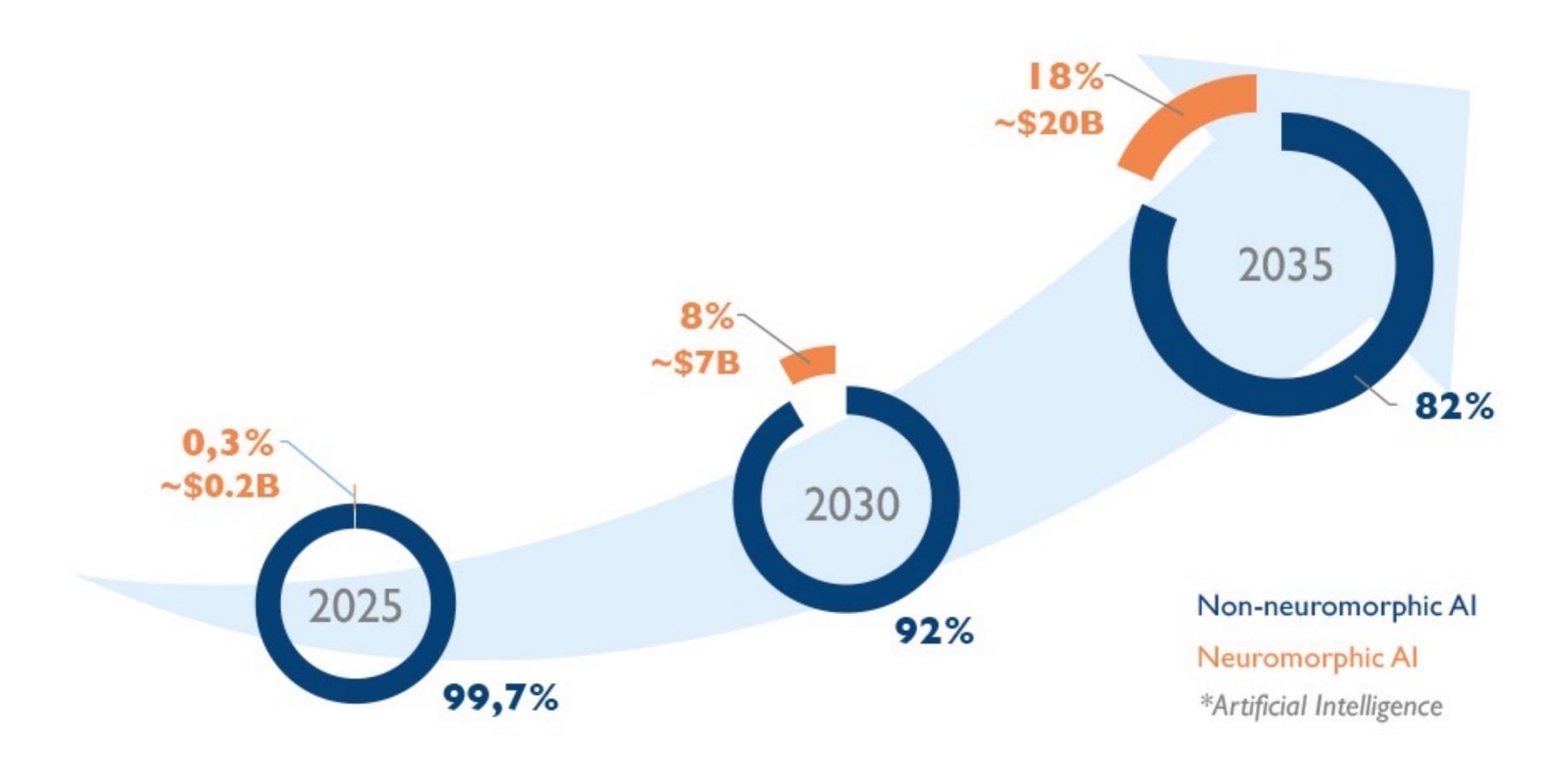
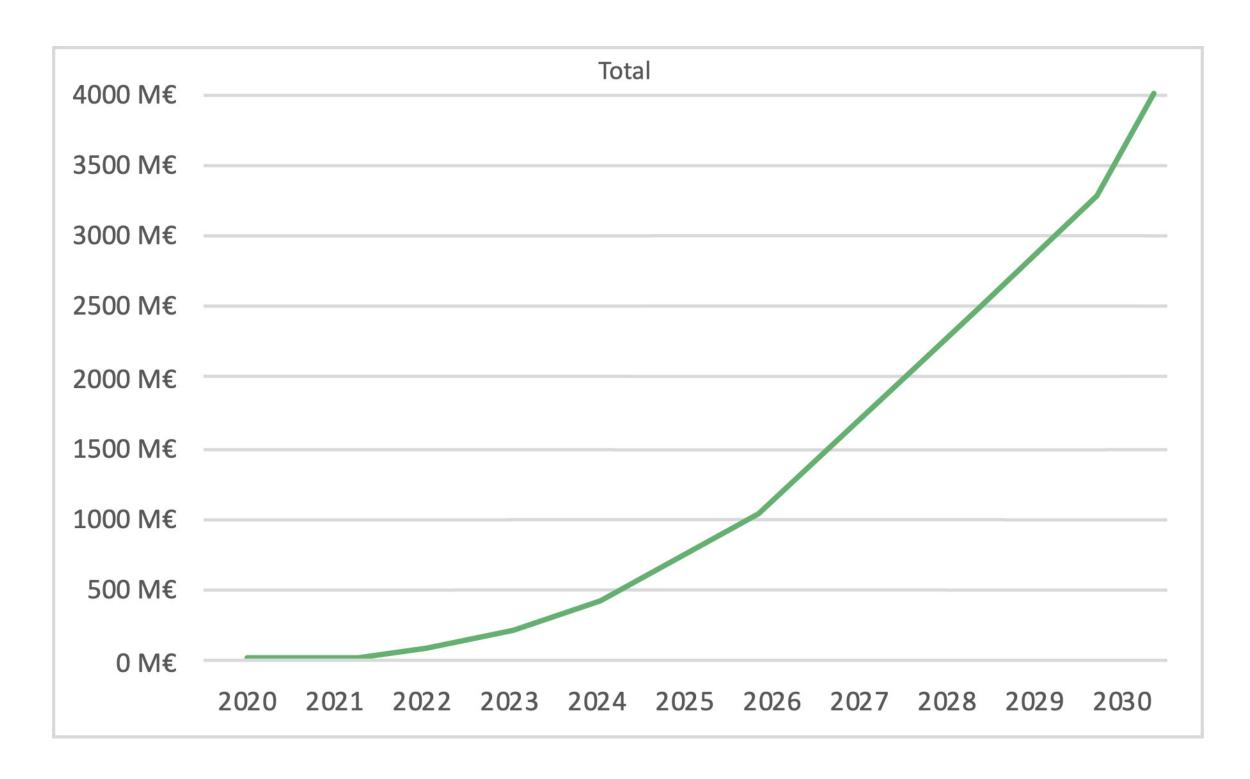
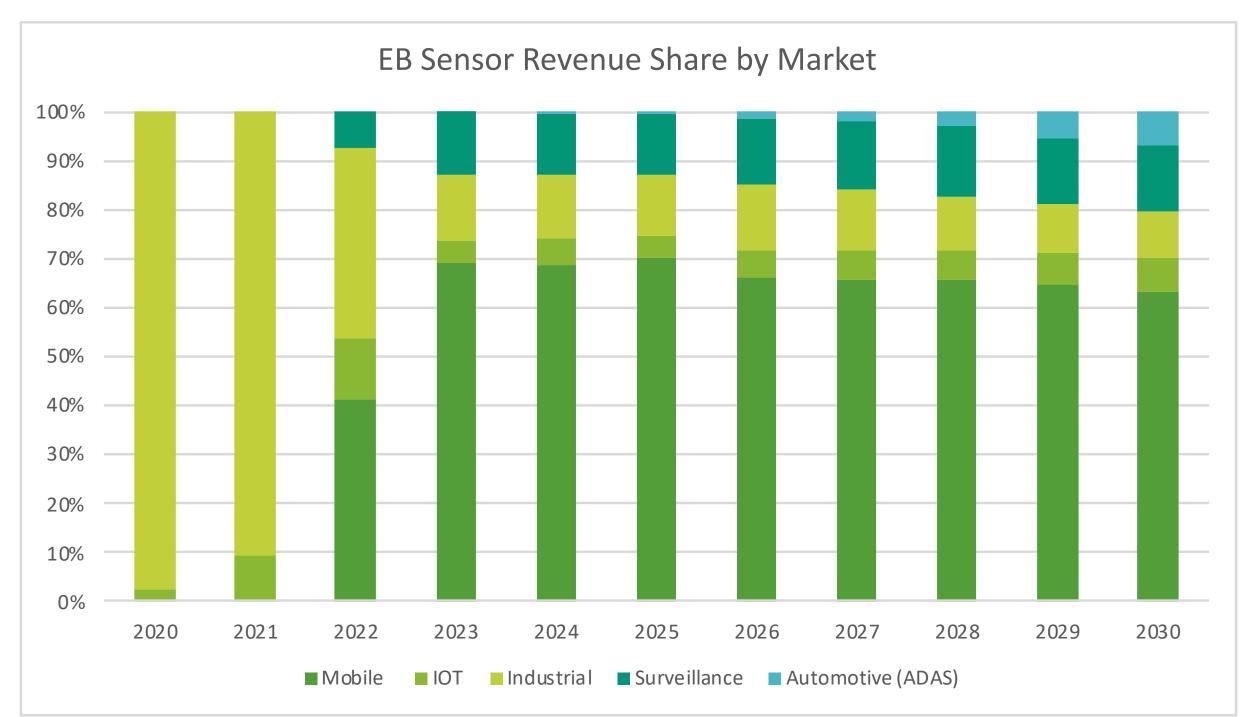


# NEUROMORPHIC INTO AI COMPUTING & SENSING 2025-2030-2035 REVENUE EVOLUTION



## EVENT-BASED VISION WILL PENETRATE 9% OF THE TOTAL CIS MARKET BY 2030





The main segments will be:
Mobile (60%),
Industrial and Surveillance (26%),
Others (14%)

Industrial is forecasted to be the first segment to adopt EB technologies followed by Surveillance, Robotics, Mobile and IoT.

After a maturation period (2024-25) Event-Based Vision technology is expected to penetrate the automotive market as well.

## ANALYSTS GET IT



« The neuromorphic sensing market will reach up to US\$5 billion by 2030, with a 116% CAGR between 2025 and 2030. »

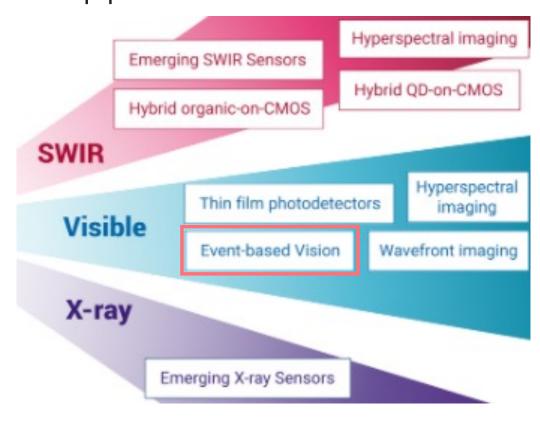
« These technologies will address most of the current challenges and could represent 20% of all Al computing & sensing by 2035. »



« Event-based cameras
developed by sensor startups
Prophesee and Inivation are both
massively parallel,
asynchronous, spiking sensors
that provide drastically lower
energy consumption, lower
latency, and higher dynamic
range than standard image
sensing chips. »

## IDTechEx

Emerging Image Sensor Technolgies 2021 - 2031 Applications and Markets



Event-Based Vision mentioned in recent reports by





CLIPPERTON



GP. Bullhound

## END TO END SOLUTION

### METAVISION® SENSING

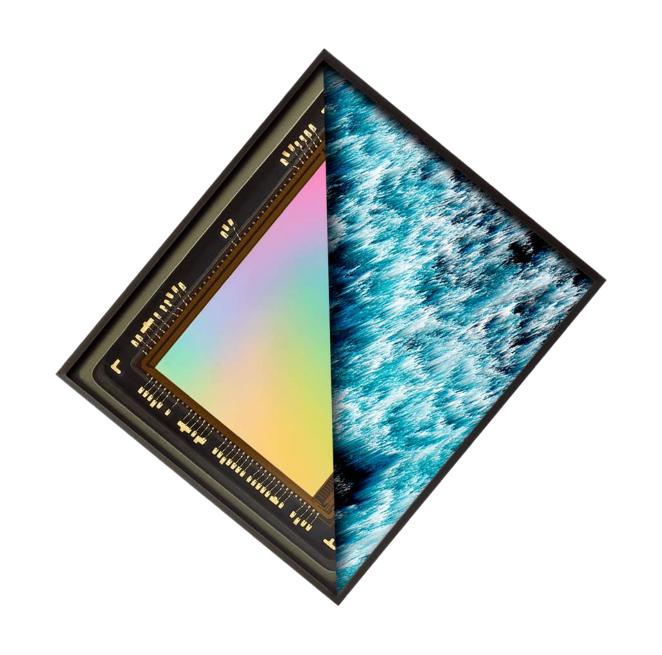


### METAVISION® INTELLIGENCE

## THE WORLD'S MOST ADVANCED EVENT-BASED VISION SENSING TECHNOLOGY.

Prophesee successfully built **4 sensor generations**. The last one co-developed with **SONY** reaches **HD** resolution through advanced **3D stacked 4.86 µm process**.

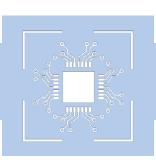
Inspired by the human retina, Prophesee's patented Event-Based Vision sensor features a new class of pixels, each powered by its own embedded intelligent processing, allowing them to activate independently.



#### THE MOST COMPREHENSIVE EVENT-BASED VISION SOFTWARE SUITE AVAILABLE TO DATE.

Covering every step of your development process, from **first discovery** to fast **prototyping** to **end-application development**.

Download your free evaluation version and experiment with more than 95 algorithms, 67 code samples and 11 ready-to-use applications in total.



## PROCESS AND PIXEL SIZE EVOLUTION



GEN 2

GEN 3

GEN 4

2015

2017

2019

2021



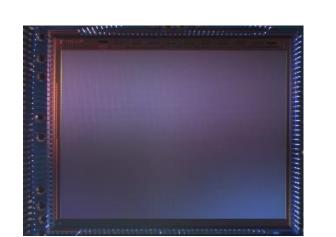
HD

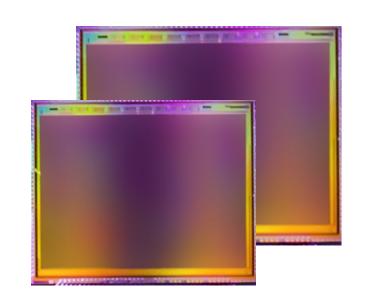
720p

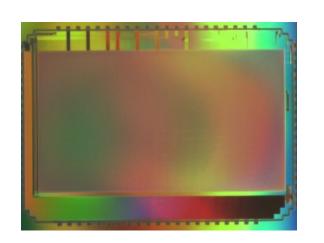
VGA

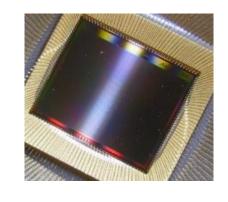
HVGA

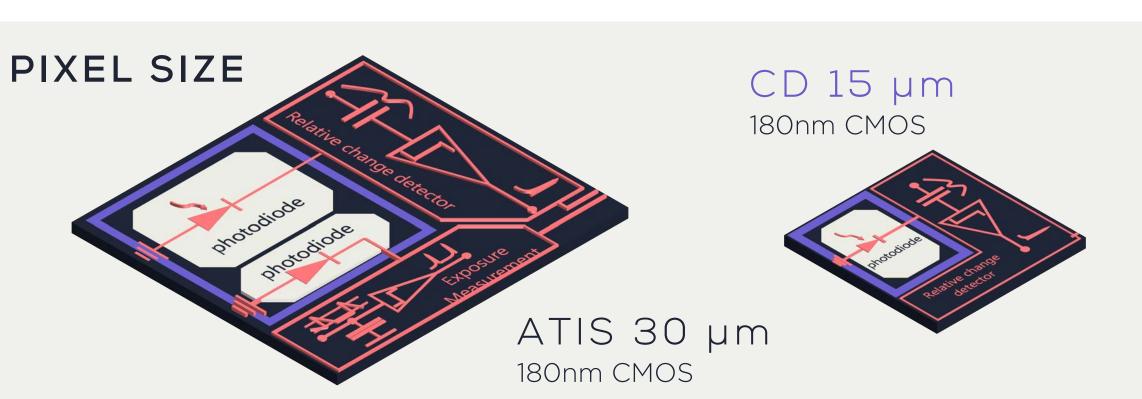
QVGA













CD 4.86 µm
3D stacked
90nm CIS (BSI) on
36nm CMOS per-pixel
interconnects
80%+ fill factor



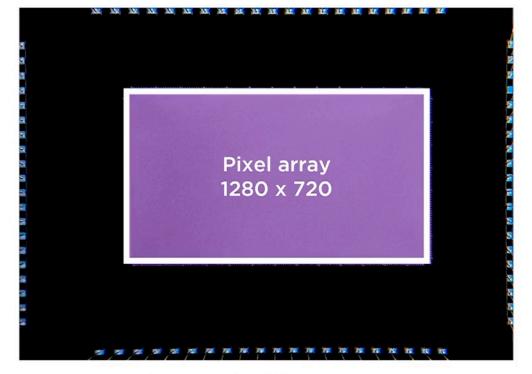
## PROPHESEE

- Prophesee and Sony Announced during ISSCC 2020 they developed a
  - > Stacked Event-Based Vision Sensor
  - > with the Industry's **Smallest Pixels** and
  - > Highest HDR Performance.
- Joint collaboration started in 2017 leading to a partnership in sensor development, production and commercial activities.

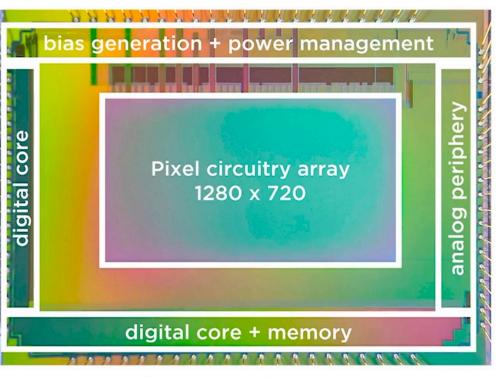


### SONY SEMICONDUCTOR

#### **SOLUTIONS CORPORATION**

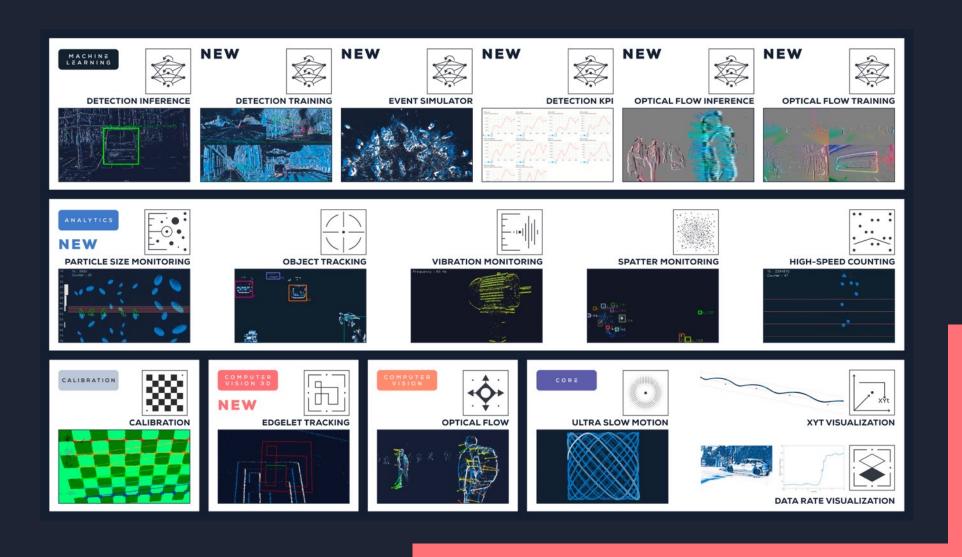


Micrograph of bottom part



Micrograph of top part

## THE MOST COMPREHENSIVE EVENT BASED VISION SOFTWARE SUITE



95 algorithms

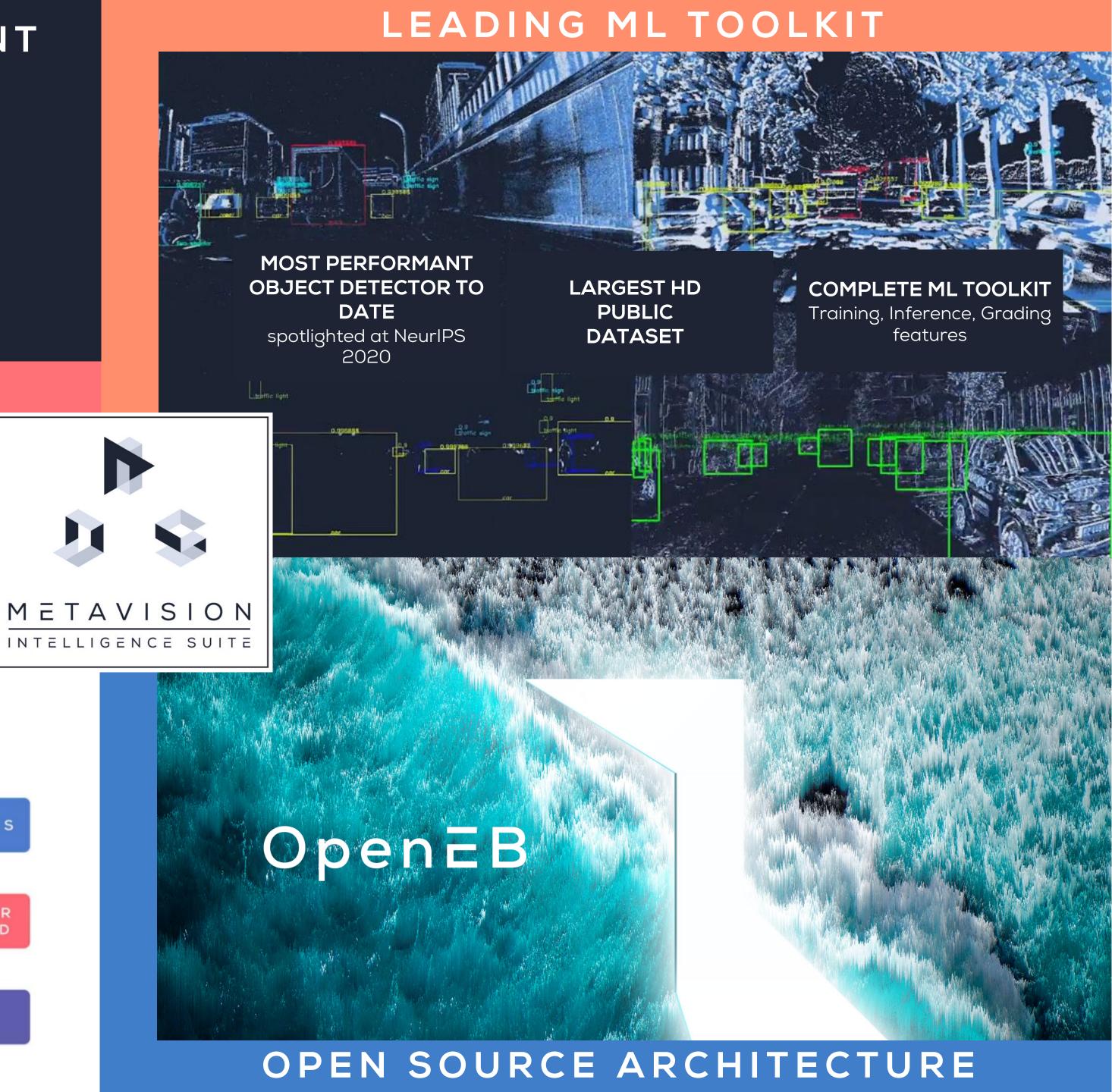
67 code samples

11ready-to-useapplications

6 EXTENSIVE MODULE FAMILIES



COMPUTER CORE

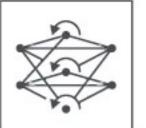




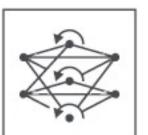


>0

NEW



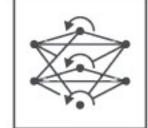
NEW



NEW



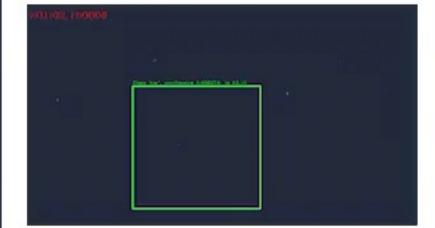
NEW



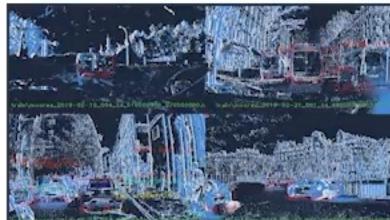
NEW



DETECTION INFERENCE



**DETECTION TRAINING** 



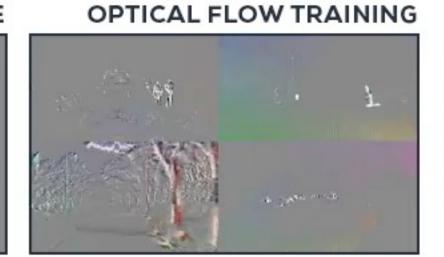
**EVENT SIMULATOR** 



**DETECTION KPI** 



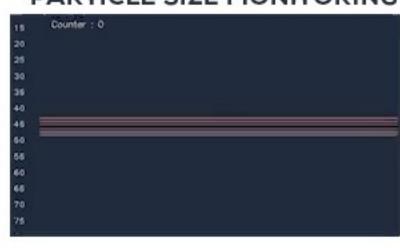
OPTICAL FLOW INFERENCE



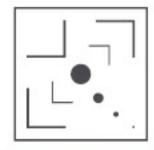
ANALYTICS



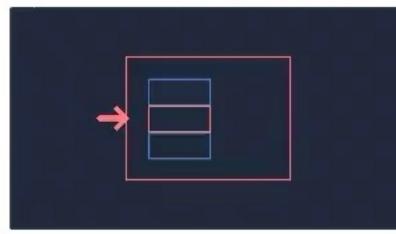
PARTICLE SIZE MONITORING



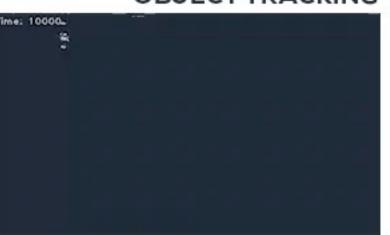
NEW



**JET MONITORING** 



**OBJECT TRACKING** 



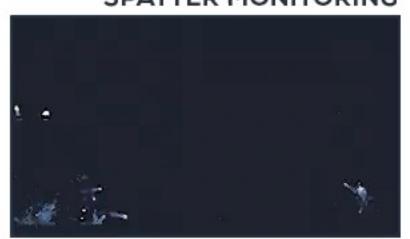


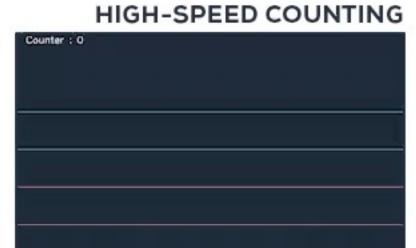
VIBRATION MONITORING

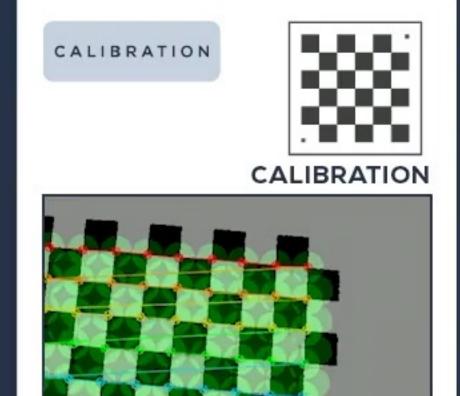




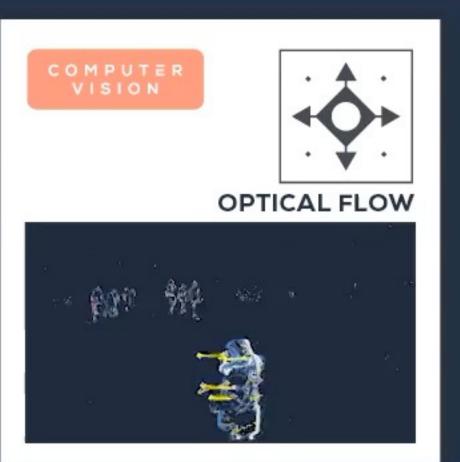
SPATTER MONITORING

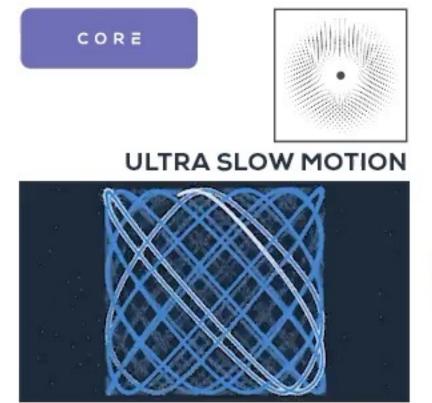


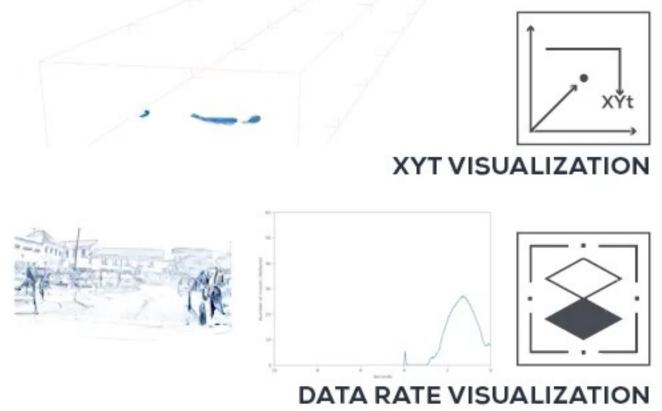












# 

# COMPANIES USING METAVISION INTELLIGENCE

# BECOME PART OF A POWERFUL INTERNATIONAL NETWORK

Success stems from solid partnerships

Over the years we have surrounded ourselves with a strong network of partners that we wish to interconnect even more so you can succeed in bringing your Event-Based Vision product to market.

SENSOR & **HW DESIGN SOC PARTNERS SW PARTNERS FOUNDRIES ACADEMICS CAMERA SOLUTIONS INVESTORS** DISTRIBUTORS







































## POWERED BY PROPHESEE PARTNER'S PRODUCTS





#### **CENTURY ARKS - SILKYEVCAM**

Industrial-grade USB3.0 camera featuring Prophesee Metavision Gen3.1 sensor and full compatibility with Metavision® Intelligence

#### **KEY FEATURES**

 Universal USB C connectivity Ultra-compact

#### SUPPORTED SENSORS

• 3.1

#### SERVICES

Century Arks









#### IMAGO - VISIONCAM EB

Industrial-grade embedded Event-Based Vision system featuring Prophesee Metavision Gen3.1 sensor and full compatibility with Metavision® Intelligence

#### **KEY FEATURES**

 Run applications at the edge: Dual Core ARM Cortex-A15 1.5 GHz CPU (Texas Instruments AM5726)

#### SUPPORTED SENSORS

• 3.1

#### **SERVICES**

• Imago

## EVALUATE - EVK 2 HD







C / CS MOUNT

S MOUNT

#### HIGHLIGHTS

- Integrates the NEW GEN4.1 HD test sample
- Access to the full performance of the sensor
- Contrast Detection (CD) eventsUSB type C
- Compatible with Prophesee METAVISION 2.2 onward
- C/CS with S-mount adapter, available also S mount upon request

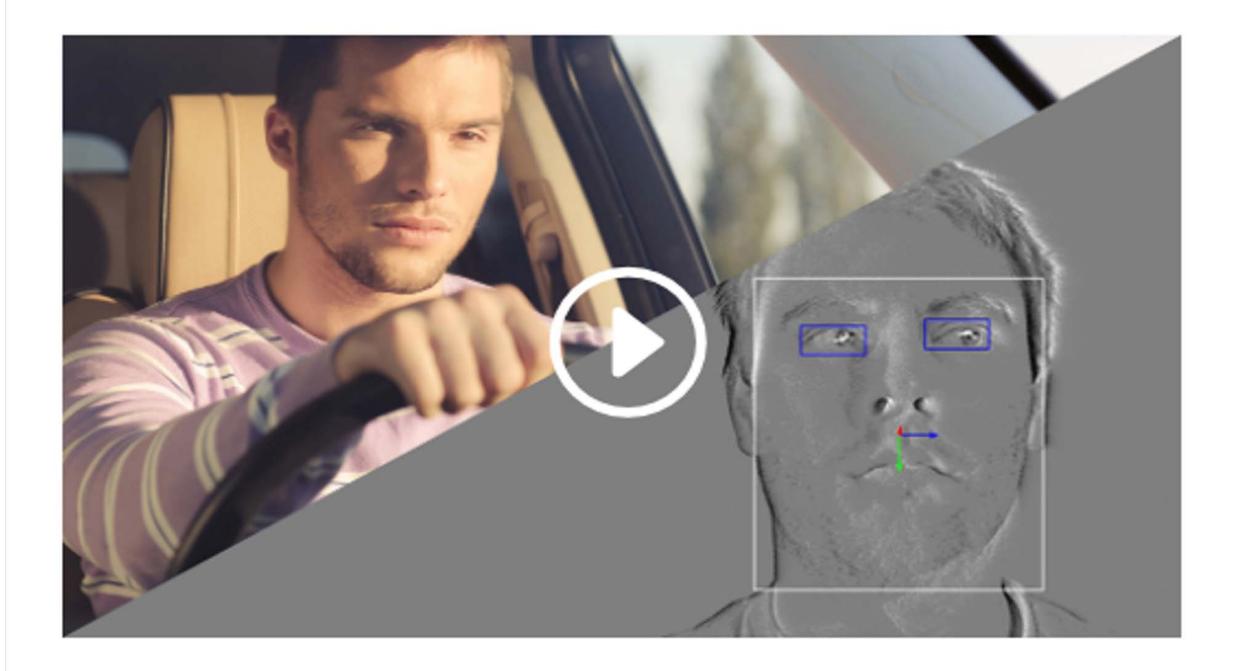
CHARACTERISTICS HD					
Supplier	PROPHESEE	Case	Aluminium	MECHANIC	
Year	2021	USB	Туре С	EVK dimensions	102mm x 58mm x 42mm
Resolution (px)	1280 x 720	Trigger In	MCX	Weight	260g (excl. optic)
Latency (µs)	220	Sync In	MCX	OPTIC	
Dynamic Range (dB)	>110	Sync/Trig Out	MCX	D-FOV	81.5°
Nominal contrast treshold (%)	25	Camera power (W)	7.5	MOUNT	Foctek 5mm CS or S
Pixel size (µm)	4.86 x 4.86	DC in gunnly	12V 3A 2.1mm jack	ADD. INFO	
Camera Max. Bandwidth (Meps)	1066	DC in supply		Power	DC in for non type C host



## WORLD-FIRST IN-CABIN MONITORING TECHNOLOGIES RUNNING ON NEUROMORPHIC CAMERA SYSTEMS



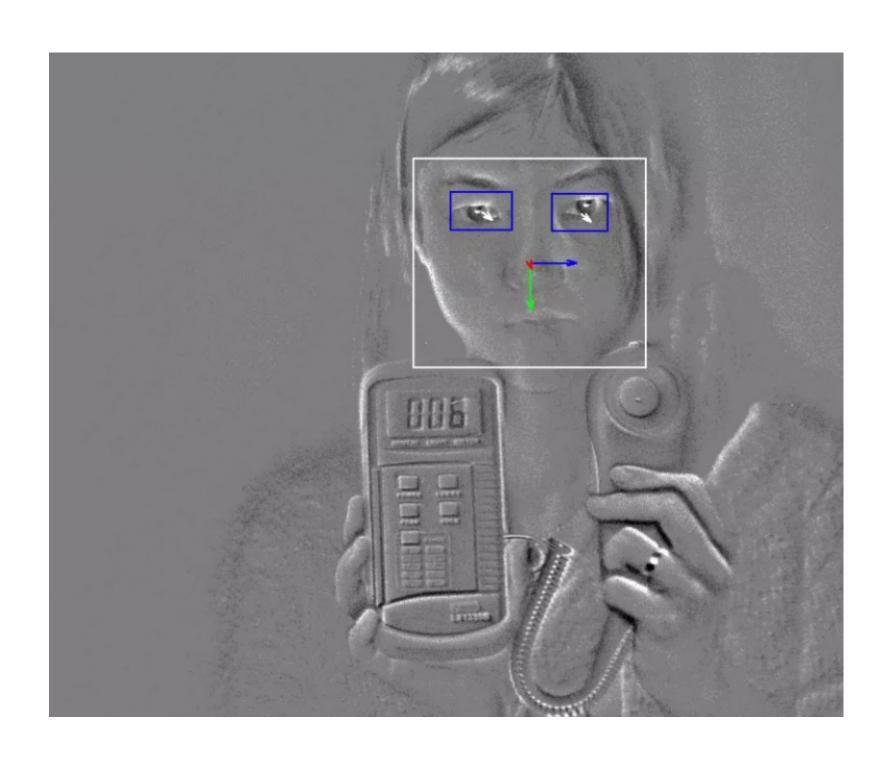




Leveraging event input from Prophesee's Metavision sensing technologies, <u>DTS</u>, <u>Inc.</u> from <u>Xperi Corporation</u> developed a world-first neuromorphic driver monitoring solution (DMS).

With better low light performance for driver monitoring features as well as never seen before capabilities such as saccadic eye movement or micro-expressions monitoring, it is a breakthrough in next-generation in-cabin experiences and safety.

## EVENT-BASED VISION FOR DRIVER MONITORING SYSTEMS





Using events instead of traditional frames allows to detect fast motion such as eye blink duration or saccadic movement with very low power and data rate (millisecond motion duration).

>120db HDR is ideal for all light conditions.

Events allows to generalize the ML model irrespectively of the light conditions.



For completely dark environment, event vision is also capable to detect IR in the 850nm-940nm spectrum with a quantum efficiency around 20-40%.



Typical night-time low light interior car conditions are covered thanks to the capability of event-based sensor to detect down to 0.1 lux.

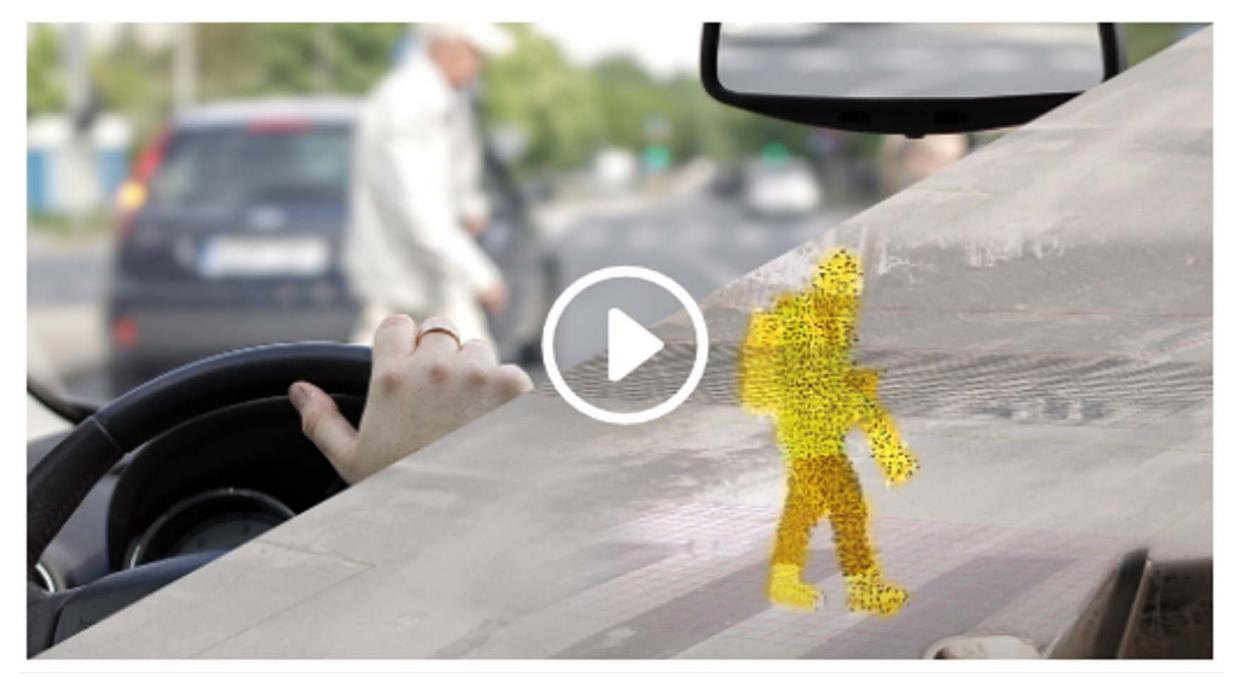


In case of violations and necessity to report the proof, grayscale images can be reconstructed from events without the needs of addition sensors.

## ADVANCED EVENT-BASED DRIVER ASSISTED SYSTEMS







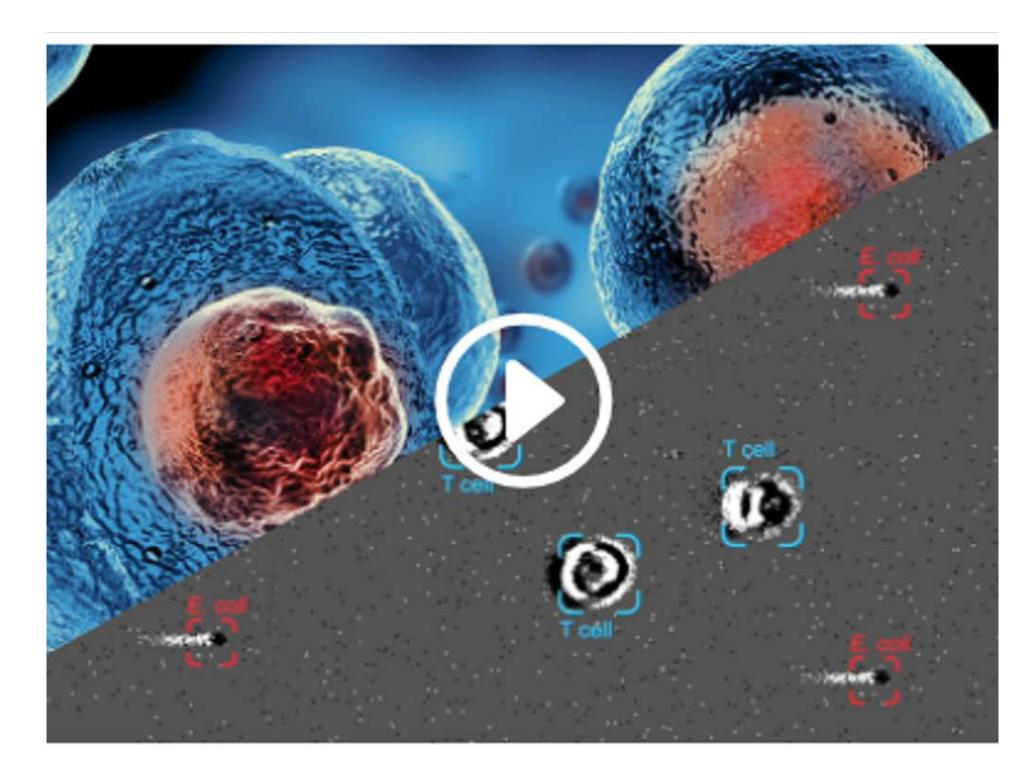
VoxelFlow™ developed by <u>Terranet AB</u> in conjunction with Mercedes-Benz, uses <u>Prophesee Metavision® Event-Based</u>
<u>Vision sensor</u> so that autonomous driving (AD) and advanced driver-assistance systems
(ADAS) can quickly and accurately understand and decipher what's in front of them, enhancing existing radar, lidar, and camera systems that particularly struggle within 30 to 40 meters, when an accident is most likely to take place.

40m coverage around the vehicle 5 Milliseconds reaction time

# NEXT-GENERATION CELL THERAPY THROUGH REAL-TIME CELL BATCH STERILITY TESTING

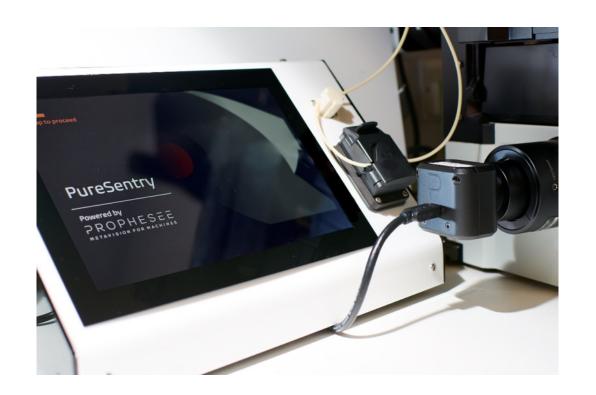






Today's state of the art sterility testing relies on decades old microbiology taking 7-14 days, adding substantial delay, human expertise, cost in the creation of life-saving cell therapies.

Using Prophesee Metavision sensor and Al models to detect, track and classify cells, Cambridge Consultants was able to build an automated sterility testing system, cutting down required testing time from weeks to milliseconds.



**PUBLIC** 

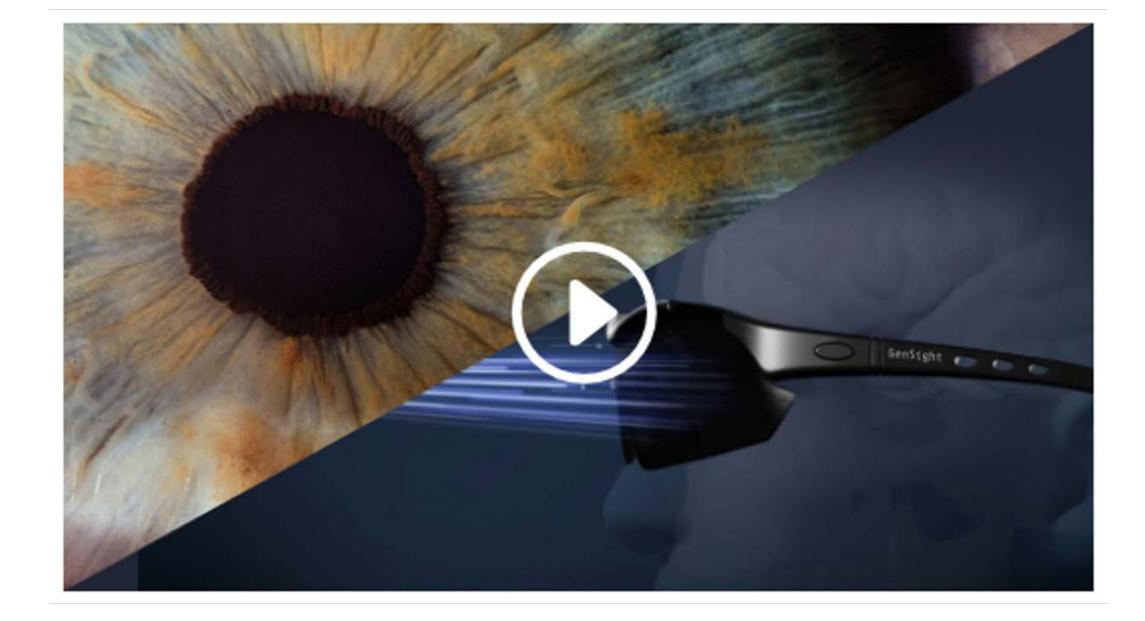
# FIRST CASE OF PARTIAL RECOVERY OF VISUAL FUNCTION IN A BLIND PATIENT AFTER OPTOGENETIC THERAPY



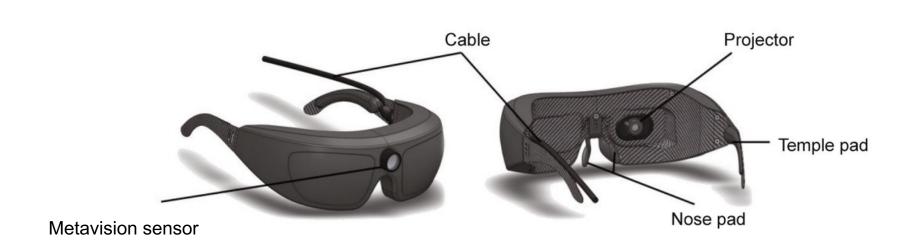




Nature Medicine published the first case report of partial recovery of visual function in a blind patient with late stage retinitis pigmentosa (RP). The patient is the subject of the ongoing trial of GenSight Biologics' GS030 optogenetic therapy.



Life-changing project combines gene therapy with a light-stimulating medical device in the form of goggles sensing the world through our Metavision® Event-Based Sensor.



## LIVE DEBLURRING



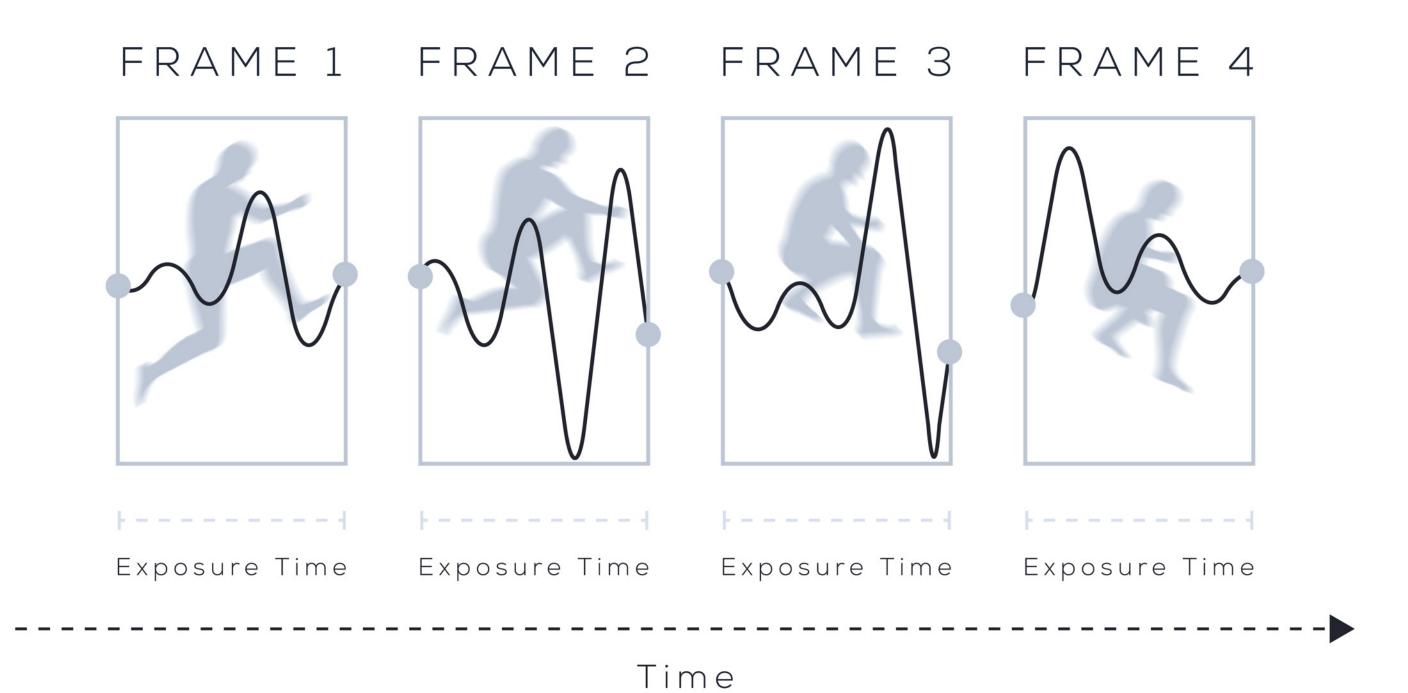
## LIVE

#### DEBLURRING

Using microsecond Events inside the frames

High-Performance Event-Based deblurring is achieved by synchronizing a frame-based and an event-based sensor on the same time base. This enables the system to relate events to the exposure time of each frame.

Results are achieved by focusing specifically on events happening during the exposure time of each frame. Using these events, algorithms can extract motion with 1 microsecond time resolution as well as the motion blur associated to it.

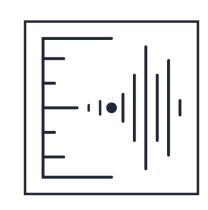


## LIVE DEBLURRING



### VIBRATION MONITORING





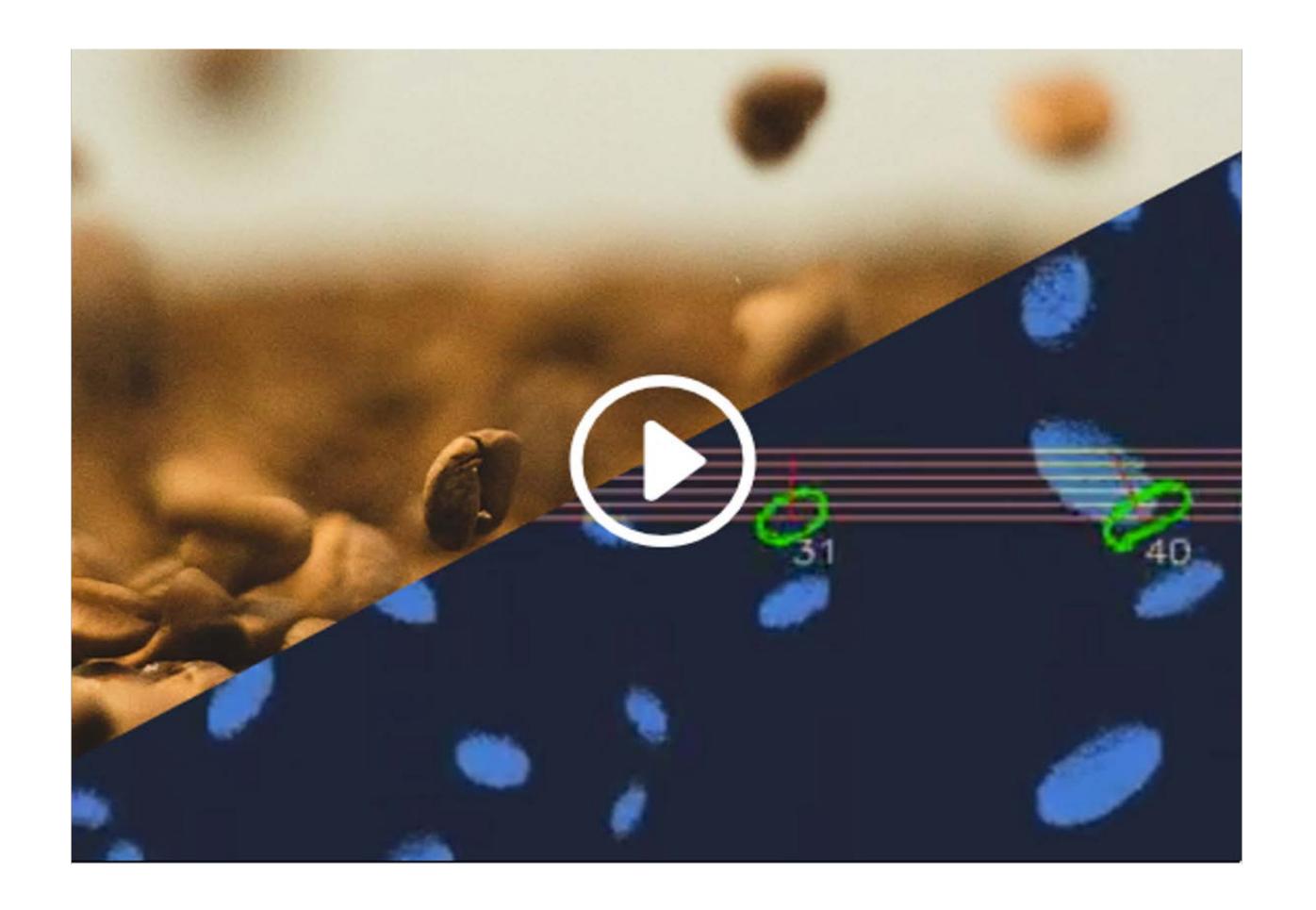
Typical use cases: Motion monitoring, Vibration monitoring, Frequency analysis for predictive maintenance

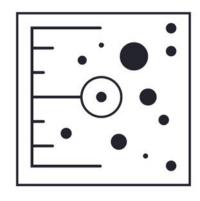
Monitor vibration frequencies continuously, remotely, with precision, by tracking the temporal evolutipixelon of every pixel in a scene.

For each event, the pixel coordinates, the polarity of the change and the exact timestamp are recorded, thus providing a global, continuous understanding of vibration patterns.

From 1Hz to kHz range 1 Pixel Accuracy

## PARTICLE SIZE MONITORING





Typical use cases: High speed counting, Batch homogeneity & Gauging

Control, count and measure the size of objects moving at very high speed in a channel or a conveyor.

Get instantaneous quality statistics in your production line, to control your process.

Up to 500 000 pix/s speed 99% counting precision

## SPATTER MONITORING





Typical use cases: High speed counting, Batch homogeneity & Gauging

Track small particles with spatter-like motion.

Thanks to the high time resolution and dynamic range of our Event-Based Vision sensor, small particles can be tracked in the most difficult and demanding environment.

Up to 200k fps rendering (5 µs time resolution) Simulatenous XYT tracking of all particles

## CROWD DETECTION & TRACKING





Typical use cases: Crowd detection & tracking - Part pick and place - Robot Guidance - Trajectory monitoring

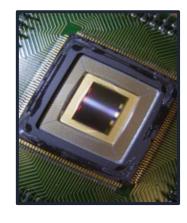
Detect and Track moving objects in the field of view. Leverage the low data-rate and sparse information provided by event-based sensors to track objects with low compute power.

Continuous tracking in time: no more "blind spots" between frame acquisitions
Native segmentation: analyze only motion, ignore the static background

mAP@[0.5]: 0.85 > 100 FPS (Tracking) THE HISTORY OF

## PROPHESE

#### **FIRST ATIS SENSOR**



**FIRST PRODUCT** 





2010-2011

\$5M FUNDRAISING







LAUNCH GEN 1 30µm QVGA









TECHNOLOGY PIONEER



TOP 100 AI STARTUPS



**COOL VENDOR** 



**TOP UP & COMING IMAGE SENSOR COMPANY** 



Collaboration



LAUNCH GEN 2 15µm HVGA





\$19M FUNDRAISING



+50 patents in HW & SW

**TECHNOLOGY INNOVATION AWARD** 













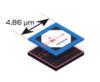
\$28M FUNDRAISING



SONY **SEMICONDUCTOR SOLUTIONS CORPORATION** 

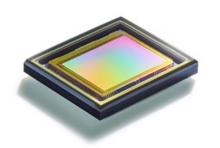
**ANNOUNCED GEN 4** 4.86µm STACKED HD SENSOR





LAUNCH GEN 3 15µm VGA PACKAGED

















2019-2021

2013-2015

2016

\$15M FUNDRAISING

**BOSCH** 

(intel®)

Capital

**RENAULT NISSAN** 

360 CAPITAL PARTNERS

- IBIONEXT

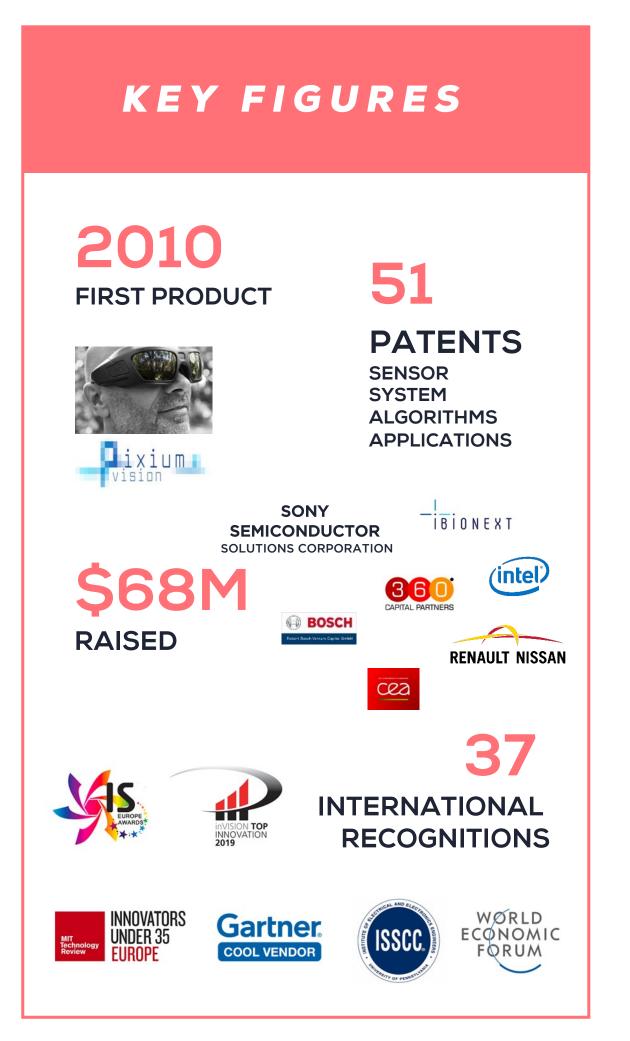
SUPER NOVA INVEST

Invented for life

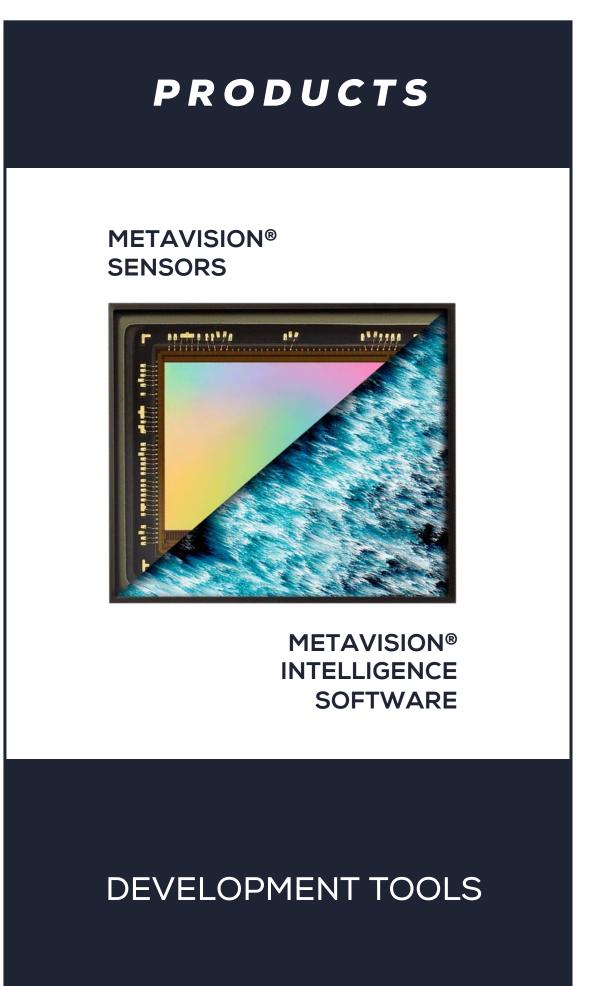
2017

2018

## PROPHESEE

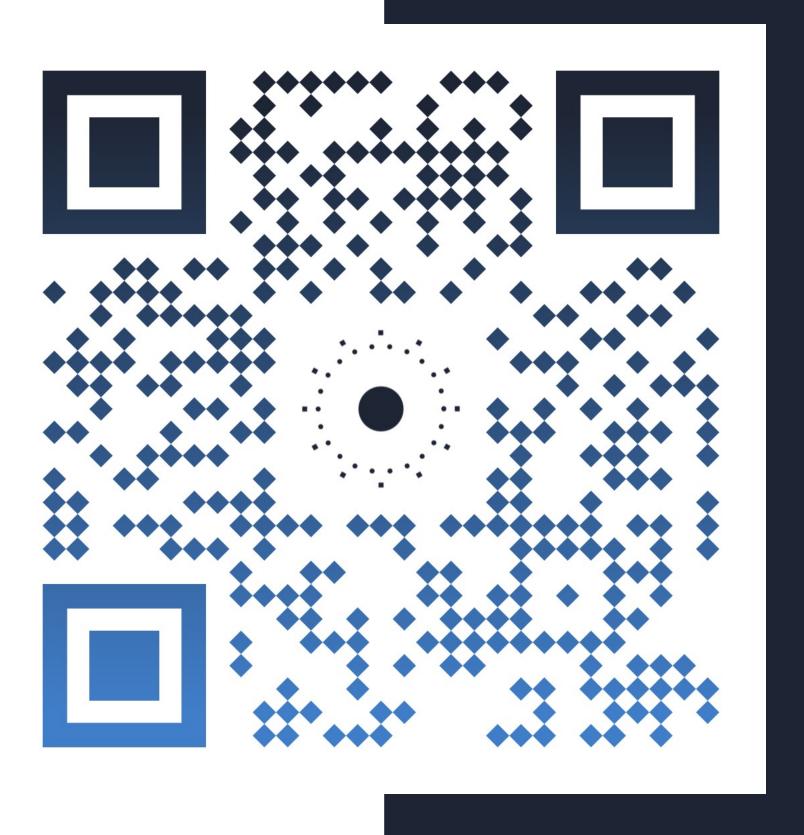








## THANK YOU



www.prophesee.ai